

Impala Industrial Enterprises Limited

205, Haribol Roy Market, 2nd Floor,
A.T.Road, Near Saraf Building,
Guwahati-781 001
E-mail ID : iiel@sify.com

Date: 11th July, 2014

To
The Secretary
The Gauhati Stock Exchange Ltd.
2nd Floor, "Shine Tower",
S.J. Road, Arya Chowk,
Gauhati - 781 008

Sir,

Ref: Quarterly Secretarial Audit Report for 30/06/2014

Enclosed find herewith a copy of Secretarial Audit Report as on 30th June, 2014 of our Company for your record.

Kindly acknowledge the receipt.

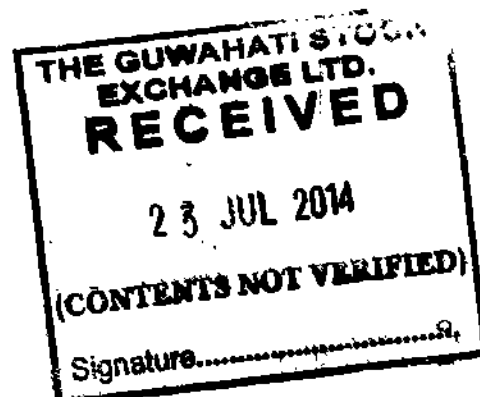
Thanking you,

Yours faithfully,

For IMPALA INDUSTRIAL ENTERPRISES LTD.


(DIRECTOR)

Encl. As above



To
The Board of Directors,
Impala Industrial Enterprises Limited
205, Haribol Roy Market, A.T. Road
Guwahati - 781 001

I / We have examined the Register of Members, beneficiary details furnished by the Depositors and other records/documents maintained by M/s. Impala Industrial Enterprises Ltd. (hereinafter referred to as : "the Company" and its Registrars and Share Transfer Agents for issuing this Certificate, in accordance with circular D&CC/ FITTC/CIR-16/2002, dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my/our opinion and to the best of my/our information and according to the explanations given to me/us and based on such verification as considered necessary, I/We hereby certify, in respect of the quarter ended 30th June, 2014, that :

Secretarial Audit Report for the Quarter ended 30th June, 2014

1 For Quarter Ended	30th June, 2014					
2 ISIN :	INE226G01010					
3 Face Value :	10/-					
4 Name of the Company	IMPALA INDUSTRIAL ENTERPRISES LIMITED					
5 Registered office Address	205, Haribol Roy Market, A.T. Road, Guwahati - 781 001					
6 Correspondence Address	Same as above					
7 Telephone & Fax Nos.						
8 Email Address	iitel@sify.com					
9 Name of the Stock Exchanges where the company's securities are listed :	GSE					
	Number of Shares	% of Total Issued Cap.				
10 Issued Capital	11000400	100.00				
11 Listed Capital (Exchange-wise) (as per company records)	Listed	GSE	11000400 100.00			
12 Held in dematerialised form in CDSL	0	0.00				
13 Held in Dematerialised form in NSDL	588300	5.35				
14 Physical	10412100	94.65				
15 Total No. of shares (12+13+14)	11000400	100.00				
16 Reasons for difference if any, between(10&11),(10&15),(11&15):	None					
17 Certifying the details of changes in share capital during the quarter under consideration as per table below :						
Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated of CDSL	Whether intimated of NSDL	In-prin.Appr. Pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)						
18 Register of Members Is updated (Yes / No) if not, updated upto which date	Yes					
19 Reference of previous quarter with regards to excess dematerialised shares If any.	N					

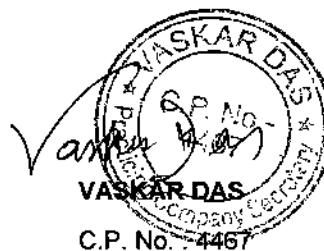


20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?		NA	
21 Mentioned the total no. requests, if any, confirmed after 21 days and the total no.of requests Pending beyond 21 days with the reasons for delay :			
Total No. of demat requests	No. of requests	No. of Shares	Reasons of delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 days	-	-	-
22 Name, Telephone & Fax No. of the Compliance Officer of the Co.		Mr. N. Pal	
23 Name Address, Tel. & Fax No. Regn. No. of the CS		Mr. Vaskar Das 576, A-41, Diamond Harbour Road, P-41, Arcadia, Behala, Kolkata - 700 034	
24 Appointment of common agency for share registry work		ABS CONSULTANT PRIVATE LIMITED 99, Stephen House, 4, B.B.D. Bagh (E), Kolkata - 700001	
25 Any other deatil that the auditor may like to provide. (e.g. BIER company, delisting from SE, Company Change it's name etc.)		NA	

Place : Kolkata

Date : 10.07.2014

Signature :



VASKAR DAS
Company Secretary
C.P. No. : 4467